



ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.


United States Bankruptcy Judge

Signed November 22, 2010

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	
	§	
HERITAGE CONSOLIDATED, LLC, <i>et al.</i> ,	§	Case No. 10-36484-HDH-11
	§	
	§	Jointly Administered
Debtors.	§	

ORDER GRANTING EMERGENCY MOTION TO CONTINUE FINAL HEARINGS ON DEBTORS' EMERGENCY MOTION FOR ORDER (A) AUTHORIZING INTERIM AND FINAL USE OF CASH COLLATERAL; AND (B) GRANTING ADEQUATE PROTECTION A DISCLOSURE STATEMENT [DOCKET NO. 16]; AND DEBTORS' EMERGENCY MOTION FOR INTERIM AND FINAL ORDERS APPROVING: SECURED POSTPETITION FINANCING; (II) RELATED PRIMING LIENS AND SUPER-PRIORITY ADMINISTRATIVE CLAIMS; (III) RELATED SECURED FINANCING AGREEMENT AND (IV) SCHEDULING A FINAL HEARING [DOCKET NO. 17]

On the above date, the Court considered the this *Emergency Motion to Continue Final Hearings on Debtors' Emergency Motion for Order (A) Authorizing Interim and Final Use of Cash Collateral; and (B) Granting Adequate Protection [Docket No. 16]; and Debtors' Emergency Motion for Interim and Final Orders Approving: (I) Secured Postpetition Financing; (II) Related Priming Liens and Super-Priority Administrative Claims; (III) Related Secured*

Financing Agreement and (IV) Scheduling a Final Hearing [Docket No. 17] ("Motion ") filed on November 18, 2010 [Docket No. ____] by Heritage Consolidated, LLC, and Heritage Standard Corporation (“HSC” and together with Consolidated, the “Debtors”), the debtors and debtors-in-possession in the above-captioned bankruptcy cases (the “Bankruptcy Cases”). Having considered the Motion and the arguments of counsel, and it appearing that the relief requested in the Motion is in the best interests of the Debtors’ estates, the Court believes that the Motion should be granted. It is therefore

ORDERED that the hearing on the *Emergency Motion to Continue Final Hearings on Debtors’ Emergency Motion for Order (A) Authorizing Interim and Final Use of Cash Collateral; and (B) Granting Adequate Protection* [Docket No. 16] (the “Cash Collateral Motion”) **is continued to December 7, 2010, at 9:00 a. m., prevailing Central time;** it is further

ORDERED that the hearing on the *Emergency Motion for Interim and Final Orders Approving: (I) Secured Postpetition Financing; (II) Related Priming Liens and Super-Priority Administrative Claims; (III) Related Secured Financing Agreement and (IV) Scheduling a Final Hearing* [Docket No. 17] (the “DIP Motion”) **is continued to December 7, 2010, at 9:00 a. m., prevailing Central time;** it is further

ORDERED that the Debtors shall provide notice of the hearing on the DIP and Cash Collateral Motions as soon as practicable after entry of this Order.

END OF ORDER

Submitted By:

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